CHANGE REQUEST	
Change Request #	CR0401 – link CAP Quote to Orders

Description of Change

Description of Need:

When GP processes a repeating quote, it generates the next available Master Number each time the quote is transferred to a new order. The user has no way of viewing all the orders generated from that quote because the Sales Document Detail Entry window uses the Master Number to group linked documents together. A solution is required to view all linked sales orders from Sales Document Detail Entry when the user is viewing a repeating quote used in the CAPS modification.

Description of Solution:

Instead of overriding normal GP behavior and forcing new Master Numbers, the proposed solution will fill the Sales Document Detail Entry window with all linked sales orders when it is opened from the original quote. The system will find the linked orders by finding sales transactions (both OPEN and HIST) where the original transaction is the quote. The window will display the documents in order of Document Date.