



DS0516

Inventory Transfer User-Site Security



Table of Contents

Table of Contents	2
Problem Definition	3
Problem Definition	3
Solution Overview	4
Solution Overview	4
Design Features	5
User-Site Setup	5
Item Transfer Entry	7

Problem Definition

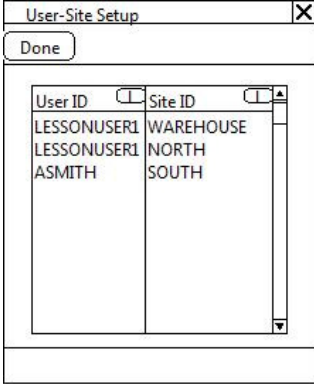
<i>Problem Definition</i>	CCDA
<p>ACME Co. develops and manufactures molecular diagnostic tests.</p> <p>When QA controlled material is received, it is put into a QA site in GP. Since there are no restrictions on which sites users have access to, and different types of users need to be able to perform inventory transfers, it is possible that a non-QA user could transfer QA controlled material out of the QA site.</p> <p>Generally, ACME may have a need in the future to restrict users to a group of sites in which they work. For example, users who can perform transfers in MA sites versus users who can perform transfers between CT sites.</p>	<p>ACME is not registered for the MFG QA module. One option would have been to use the MFG QA Setup to specify the QA Site, and QA Inspectors to designed “QA Users”. However, since this module is not registered this option cannot be pursued. Also, it would be too restrictive for future uses, as it would not support a more general function of controlling users to a certain set of site by geography.</p>



Solution Overview

<i>Solution Overview</i>	CCDA
<p>A simple setup window will be added where User ID-Site ID relationships can be created.</p> <p>The inventory transfer window Site ID fields will be controlled so that the user can only select sites to which they have access.</p>	

Design Features

User-Site Setup	CCDA						
<p>The User-Site Setup window is used to create and maintain User – Site relationships.</p> <p>Navigation: Tools >> Setup >> Company >> User-Site Setup</p> <div data-bbox="575 602 886 984" data-label="Image">  </div> <table border="1" data-bbox="191 1084 1272 1182"> <thead> <tr> <th>Field</th> <th>Function</th> </tr> </thead> <tbody> <tr> <td>User ID</td> <td>Enter a User ID, or select one from the Lookup.</td> </tr> <tr> <td>Site ID</td> <td>Enter a Site ID, or select one from the Lookup.</td> </tr> </tbody> </table> <p>A User ID must be granted access to 2 or more Sites. Before the User-Site Setup window is allowed to close, the system will check if all users in the window have been granted access to at least 2 sites. If not, a warning will appear:</p> <p>One or more users are not assigned to multiple sites.</p>	Field	Function	User ID	Enter a User ID, or select one from the Lookup.	Site ID	Enter a Site ID, or select one from the Lookup.	
Field	Function						
User ID	Enter a User ID, or select one from the Lookup.						
Site ID	Enter a Site ID, or select one from the Lookup.						



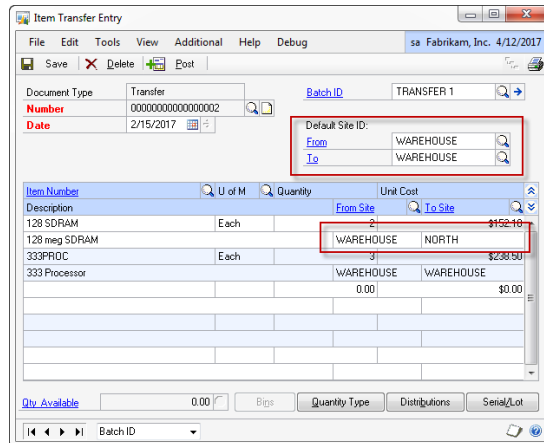
<p>The window will not close, and the user will have to fix the situation.</p> <p>If a user is not granted access to any sites they will not be able to use the Inventory Transfer window. The window will still open, but they will not be able to select any sites for the transfer.</p>	
--	--

Item Transfer Entry

CCDA

The Default From/To Sites, and the line From/To Sites will be controlled based on the User-Site Setup window settings. If the user attempts to user a Site to which they do not have access, a warning will be presented:

You do not have access to this site.



The Site ID field will be cleared, and the user will have to select a different site.